

# EASY ACCESS TO YOUR ACCOUNT

Connect with your financial future — anytime! Whether you prefer a laptop, desktop, tablet, or smartphone, you can access your Transamerica account easily. You can review the current status of your account, make changes, and access tools to help you personalize your retirement strategy.



**ONLINE ACCESS**  
**TRSRETIRE.COM**

## GETTING STARTED

First time user?

**Step 1:** Select “New user? Get started.”

**Step 2:** Follow the instructions to establish a username and password.

## ONCE YOU'RE IN

From the left-hand menu, scroll over the five tabs — **Home, Review, Manage, Are You OnTrack<sup>®</sup>, and Resource Center** — and select an option from the drop-down lists.

## CHECK ACCOUNT BALANCE

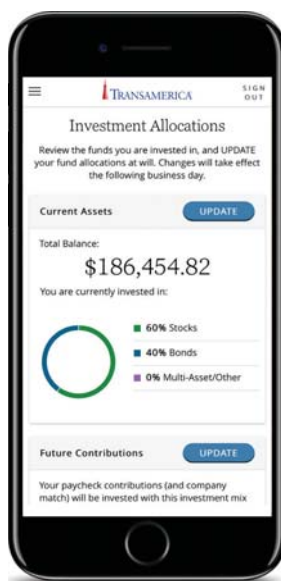
- Balance automatically appears on the overview page.
- For account balance by fund, click “**Balance.**”

## REVIEW INVESTMENT PERFORMANCE

- To get performance and fee details for all the funds in your plan, click “**Fund and Fee Information**” under the Review tab.

## PLAN YOUR RETIREMENT OUTLOOK<sup>®</sup>

- Our planning tools can help you develop and analyze your strategy across all your retirement accounts — inside and outside your plan.



**DOWNLOAD THE MY TRSRETIRE APP FROM  
THE APP STORE OR GOOGLE PLAY**

- View your account balance and rate of return.
- Know *Your Retirement Outlook<sup>®</sup>*.
- Take action right from your device.



\*See important disclosures on the following page.

## PHONE ACCESS

### 800-401-8726

#### CALL US: FREQUENT CALLERS

Step 1: Call 800-401-8726.

Step 2: Enter or say your Social Security number.

Step 3: Choose the account you wish to access.

Step 4: Enter or say your PIN.

#### FIRST-TIME CALLERS

Step 1: Call 800-401-8726.

Step 2: Enter your Social Security number.

Step 3: Follow the prompts for creating your

Personal Identification Number (PIN).

## Access Your Account Online to Get Started.

Think ahead. Take action now.

 **Visit:** [trsretire.com](https://trsretire.com)

 **Contact:** 800-401-8726

**IMPORTANT:** The projections or other information generated by the engine, which produces *Your Retirement Outlook*<sup>®</sup>, regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. Results derived from the tool may vary with each use and over time. Please visit your plan website for more information regarding the criteria and methodology used, the engine's limitations and key assumptions, and other important information.

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